

STRATEGIC BUDGETING WORK GROUP

Monday, March 24, 2008

Kerr Hall, Room 212

11:00 a.m. – 1:00 p.m.

Integrated planning process (Michaels)

- Major elements
 - ✓ Sources and uses of major campus fund streams
 - ✓ Funding principles, priorities, and strategies
 - ✓ Needs assessment by principal officers
 - ✓ *Strategic Academic Plan*
 - ✓ Metrics and comparators
 - ✓ Implementation proposals

- Where we are today
 - ✓ First draft of a near-term implementation plan

- What's next
 - ✓ Space analysis and five-year capital plan
 - ✓ Consultation

Strategic Implementation Plan (Galloway/Michaels)

- Overview
- Relationship to Academic Plan
- Discussion

Implementation tools (Michaels)

- Campuswide strategic indicators
- Principles to guide resource allocation

Next steps (Kilger)

- Refinements
- Five-year capital plan
- Senate consultation