**Strategic Budgeting Work Group**
Monday, March 24, 2008
Kerr Hall, Room 212
11:00 a.m. – 1:00 p.m.

**Integrated planning process** (Michaels)
- Major elements
  - Sources and uses of major campus fund streams
  - Funding principles, priorities, and strategies
  - Needs assessment by principal officers
  - Strategic Academic Plan
  - Metrics and comparators
  - Implementation proposals
- Where we are today
  - First draft of a near-term implementation plan
- What’s next
  - Space analysis and five-year capital plan
  - Consultation

**Strategic Implementation Plan** (Galloway/Michaels)
- Overview
- Relationship to Academic Plan
- Discussion

**Implementation tools** (Michaels)
- Campuswide strategic indicators
- Principles to guide resource allocation

**Next steps** (Kilger)
- Refinements
- Five-year capital plan
- Senate consultation